

2023 CDI LOOP PRACTICE GROUP

CASE CONSULTATION/INTERVIEW SESSIONS

What: Every third meeting this year, the CDI Loop Practice Group will offer our meeting time to learn from one another. The goal is to provide a safe confidential space to share a challenge, question, and/or wisdom with each other.

Format Options: Each member can choose between presenting a case and opening a discussion on the issue(s) presented in the case, or in choosing to interview another member of the group on a specific topic or topics.

Case Consultations: In future months, we ask that if you would like to share a case at the meeting, you provide Patrick Kalscheur and Jody Schneiderman the following information at least one week in advance:

- A. A concise statement of the question, challenge, or issue on which you are seeking guidance.
- B. A brief summary of the facts (one to two paragraphs) necessary to understand the issue while ensuring no details that break client confidentiality are shared.
- C. The amount of time you feel is needed to discuss your case.

Patrick and Jody will then select the number of cases to be presented that month.

Interview Process: In future months, each member can request to interview another member on a topic on which the member desires to learn more about. Examples of topics include, but are not limited to: initial consultations, handling challenging team dynamics, working with high conflict clients, preserving confidentiality, how to handle the transition of a terminated case, how to build effective interdisciplinary teams, etc.

The interviewing member should confirm an agreement from the interviewee and ensure that both people will be present and willing to participate. Please send any agreements for interviews at least one week in advance.

Confidentiality Requirements: If any elements of an actual (present or past case) will be discussed, then it is essential and required that no identifying details of the parties will be shared with the group. We further request that you obtain an agreement with the other team members to discuss team dynamics.

When: Every third meeting starting on February 1, 2023.